

Registered Office: CEAT Mahal, 463, Dr. Annie Besant Road, Worli, Mumbai – 400 030

Re: Security Code: 532983; Security ID/Symbol: RPGLIFE

Sub: Disclosure under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Format of Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011:

1	Name of the Target Company (TC)	RPG Life Sciences Limited
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	NSE- National Stock Exchange of India Ltd BSE- BSE Limited
3	Particulars of the shareholder(s):	
a	Name of Person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or	N.A
b	Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Nucleus Life Trust ⁽⁺⁾ 2. Sudarshan Electronics and T.V. Limited 3. Instant Holdings Limited 4. Summit Securities Limited 5. Carniwal Investments Limited 6. STEL Holdings Limited 7. Swallow Associates LLP 8. Chattarpati Apartments LLP^(s) 9. Crystal India Tech Trust ⁽⁺⁺⁾ 10. Monitor Portfolio Trust ⁽⁺⁺⁺⁾

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		11. Stellar Energy Trust ⁽⁺⁺⁺⁺⁾ 12. Secura India Trust ⁽⁺⁺⁺⁺⁺⁾ 13. Prism Estates Trust ⁽⁺⁺⁺⁺⁺⁾ 14. Harsh Vardhan Goenka 15. Mala Goenka		
4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t total share/ voting capital wherever applicable	% of total diluted share/ voting capital of TC*
	As of March 31 st of the year, holding of :			
	a) Shares			
	1. Nucleus Life Trust ⁽⁺⁾	9,41,459	5.69	5.69
	2. Sudarshan Electronics and T.V. Limited	1	0.00	0.00
	3. Instant Holdings Limited	27,34,397	16.53	16.53
	4. Summit Securities Limited	17,92,398	10.84	10.84
	5. Carniwal Investments Limited	6,500	0.04	0.04
	6. STEL Holdings Limited	5,02,550	3.04	3.04
	7. Swallow Associates LLP	10	0.00	0.00
	8. Chattarpati Apartments LLP ^(§)	51,48,078	31.13	31.13
	9. Crystal India Tech Trust ⁽⁺⁺⁾	1	0.00	0.00
	10. Monitor Portfolio Trust ⁽⁺⁺⁺⁾	1	0.00	0.00
	11. Stellar Energy Trust ⁽⁺⁺⁺⁺⁾	1	0.00	0.00
	12. Secura India Trust ⁽⁺⁺⁺⁺⁺⁾	1	0.00	0.00
	13. Prism Estates Trust ⁽⁺⁺⁺⁺⁺⁾	1	0.00	0.00
	14. Harsh Vardhan Goenka	26,913	0.16	0.16
	15. Mala Goenka	8,747	0.05	0.05
	b) Voting Rights(otherwise than by shares)	-	-	-
	c) Warrants,	-	-	-
	d) Convertible Securities	-	-	-
	e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
	TOTAL	1,11,61,058	67.48	67.48

PART-B (**)

Name of the Target Company:		RPG Life Sciences Limited	
Sr. No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PAC's
1.	Nucleus Life Trust ⁽⁺⁾	YES	AABTN5833D
2.	Sudarshan Electronics and T.V. Limited	YES	AAHCS9875P

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(+++++) 1 equity share of Prism Estates Trust is held by its trustee Mr. Harsh Vardhan Goenka.

Thanking you,

Yours faithfully,
For Nucleus Life Trust


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Harsh Vardhan Goenka
Trustee
Place: Mumbai
Date: 07.04.2017